



# Managed Investments Star Ratings

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## Australian Equities Regular Income

Fund Name*	API Number	MER/ICR	Transaction Cost		Performance Fee	Investment Returns			Minimum Opening Balance	Regular Investment Plan	Regular Withdrawal Plan
			Buy Spread	Sell Spread		1 Year	3 Year	5 Year			
★★★★★ "Outstanding Value"											
<b>Advance Australian Shares Multi-Blend Fund - Wholesale Units</b>	ADV0045AU	0.90%	0.30%	0.30%	0.00%	3.48%	13.81%	5.93%	\$ 5,000	✓	✓
<b>Colonial FirstChoice Wholesale Investments - Colonial Wholesale Concentrated Australian Share</b>	FSF0016AU	0.96%	0.20%	0.20%	0.00%	5.27%	15.00%	5.76%	\$ 5,000	✓	✓
<b>First State Wholesale Fund - Imputation</b>	FSF0003AU	0.96%	0.20%	0.20%	0.00%	6.00%	15.23%	6.98%	\$ 5,000	✓	✓
★★★★											
<b>All Star IAM Australian Share Fund</b>	VEN0006AU	0.99%	0.25%	0.25%	23.83%	10.52%	-0.09%	0.18%	\$ 20,000	✓	✓
<b>BT Institutional Australian Sustainability Share Fund</b>	WFS0285AU	0.85%	0.50%	0.50%	0.00%	5.65%	14.50%	6.38%	\$ 25,000	✗	✓
<b>Colonial First State Wholesale Investments - FC Wholesale Lower Volatility Australian Share</b>	FSF0456AU	1.11%	0.20%	0.20%	0.41%	10.04%	11.57%	6.95%	\$ 5,000	✓	✓
<b>Colonial First State Wholesale Investments - FirstChoice Wholesale Australian Share</b>	FSF0485AU	1.01%	0.20%	0.20%	0.00%	5.63%	14.23%	5.71%	\$ 5,000	✓	✓
<b>OnePath OA IP - OnePath Australian Shares</b>	MMF0069AU	1.00%	0.15%	0.15%	0.00%	3.34%	13.40%	5.45%	\$ 5,000	✓	✓
<b>OnePath OA IP - Onepath Blue Chip Imputation</b>	MMF0012AU	1.05%	0.16%	0.16%	0.00%	3.40%	13.04%	4.74%	\$ 5,000	✓	✓
<b>Ventura Australian Shares Fund</b>	RIM0021AU	0.83%	0.25%	0.25%	0.00%	28.02%	8.94%	10.41%	\$ 20,000	✓	✓
<b>Wholesale Australian Share Fund - Core</b>	CFM0404AU	0.96%	0.20%	0.20%	0.00%	12.16%	13.86%	9.32%	\$ 5,000	✓	✓



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			Buy Spread	Sell Spread		1 Year	3 Year	5 Year			
★★★											
<b>AMP Generations - P Partners High Growth Australian Equity</b>	NML0583AU	2.01%	0.15%	0.15%	0.00%	4.20%	12.20%	5.59%	\$ 2,000	✓	✓
<b>AXA - Generations - Australian Equities</b>	NML0591AU	1.95%	0.26%	0.26%	0.00%	25.92%	9.69%	10.21%	\$ 2,000	✓	✓
<b>BT Australian Share Fund (Retail)</b>	BTA0021AU	1.68%	0.25%	0.25%	0.00%	4.06%	13.65%	5.62%	\$ 5,000	✓	✓
<b>BT Imputation Fund (Retail)</b>	RFA0019AU	1.79%	0.40%	0.40%	0.00%	3.84%	12.60%	4.68%	\$ 5,000	✓	✓
<b>BT Multi-manager Australian Share (Retail)</b>	BTA0310AU	1.95%	0.30%	0.30%	0.00%	26.92%	8.47%	9.77%	\$ 5,000	✓	✓
<b>Colonial FirstChoice Investments - Colonial Australian Share - Core</b>	FSF0238AU	1.88%	0.20%	0.20%	0.00%	4.22%	12.81%	6.03%	\$ 5,000	✓	✓
<b>Colonial FirstChoice Investments - Colonial First State Imputation</b>	FSF0232AU	1.88%	0.20%	0.20%	0.00%	5.04%	14.17%	6.02%	\$ 5,000	✓	✓
<b>Colonial FirstChoice Investments - FirstChoice Australian Share</b>	FSF0220AU	1.28%	0.20%	0.20%	0.00%	4.73%	13.23%	4.82%	\$ 5,000	✓	✓
<b>Colonial FirstChoice Investments - FirstChoice Lower Volatility Australian Share</b>	FSF0094AU	1.88%	0.20%	0.20%	0.00%	20.80%	7.10%	8.49%	\$ 5,000	✓	✓
<b>Colonial FirstChoice Managed Investment Funds - Imputation</b>	FSF0013AU	1.77%	0.20%	0.20%	0.00%	27.34%	9.22%	11.11%	\$ 1,000	✓	✓
<b>MLC MasterKey Investment Service/Unit Trust IncomeBuilder</b>	MLC0097AU	1.90%	0.15%	0.15%	0.00%	30.24%	12.61%	10.85%	\$ 5,000	✓	✓
<b>Perpetual WFIA Perpetual Industrial Share</b>	PER0028AU	1.98%	0.15%	0.15%	0.00%	6.82%	19.17%	8.99%	\$ 2,000	✓	✓



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			Buy Spread	Sell Spread		1 Year	3 Year	5 Year			
★★★											
<b>Perpetual WFIF Perpetual Industrial Share</b>	PER0011AU	1.98%	0.15%	0.15%	0.00%	7.07%	19.27%	9.04%	\$ 2,000	✓	✓
<b>Ventura Australian Opportunities Fund</b>	RIM0033AU	1.21%	0.35%	0.35%	0.15%	26.58%	9.55%	10.62%	\$ 20,000	✓	✓
<b>WealthFocus Investment Advantage Perpetual's Australian Share</b>	PER0029AU	1.98%	0.15%	0.15%	0.00%	3.90%	15.02%	8.49%	\$ 2,000	✓	✓
<b>WealthFocus Investment Advantage Perpetual's Concentrated Equity</b>	PER0488AU	1.98%	0.30%	0.00%	0.00%	7.09%	16.72%	9.57%	\$ 2,000	✓	✓
★★											
<b>BT Partner Australian Shares Growth 1 (Retail)</b>	BTA0073AU	1.95%	0.30%	0.30%	0.00%	24.82%	10.59%	12.20%	\$ 5,000	✓	✓
<b>BT Partner Australian Shares Value 1 (Retail)</b>	BTA0074AU	1.95%	0.60%	0.60%	0.00%	6.36%	12.33%	3.94%	\$ 5,000	✓	✓
<b>MLC MasterKey Investment Service/Unit Trust Australian Share Fund</b>	MLC0015AU	1.95%	0.15%	0.15%	0.00%	24.96%	7.06%	8.54%	\$ 5,000	✓	✓
<b>MLC MasterKey Investment Service/Unit Trust Australian Share Growth Style Fund</b>	MLC0002AU	1.98%	0.20%	0.20%	0.00%	25.34%	7.11%	9.72%	\$ 5,000	✓	✓
<b>MLC MasterKey Investment Service/Unit Trust Australian Share Value Style Fund</b>	MLC0453AU	1.98%	0.15%	0.15%	0.00%	26.12%	6.63%	8.36%	\$ 5,000	✓	✓
<b>Perpetual WFIA Perennial Value Shares</b>	PER0486AU	1.98%	0.60%	0.00%	0.00%	15.60%	13.02%	6.40%	\$ 2,000	✓	✓
<b>WealthFocus Investment Advantage Perpetual's Ethical SRI</b>	PER0491AU	2.28%	0.30%	0.00%	0.00%	4.72%	21.87%	12.49%	\$ 2,000	✓	✓



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			Buy Spread	Sell Spread		1 Year	3 Year	5 Year			
★★★★★ "Outstanding Value"											
AMP - Wholesale Australian Equity Value Fund	NML0061AU	0.78%	0.15%	0.15%	0.00%	7.75%	15.68%	5.90%	\$ 25,000	✗	✗
Antares Elite Opportunities Fund	PPL0115AU	0.70%	0.15%	0.15%	0.00%	5.03%	13.17%	6.59%	\$ 20,000	✓	✗
Antares Investors Dividend Builder	PPL0002AU	0.60%	0.15%	0.15%	0.00%	8.55%	20.97%	10.90%	\$ 20,000	✓	✗
BT Wholesale Australian Share Fund	BTA0055AU	0.79%	0.25%	0.25%	0.00%	5.11%	14.75%	6.66%	\$ 25,000	✗	✗
BT Wholesale Core Australian Share Fund	RFA0818AU	0.79%	0.25%	0.25%	0.00%	5.02%	14.70%	6.62%	\$ 25,000	✗	✗
BT Wholesale Focus Australian Share Fund	RFA0059AU	0.75%	0.25%	0.25%	15.00%	6.54%	15.15%	6.73%	\$ 25,000	✗	✗
EQT Wholesale Flagship Fund	ETL0079AU	0.72%	0.33%	0.33%	0.00%	4.93%	13.97%	6.11%	\$ 20,000	✓	✗
IOOF Profile Australian Shares	PBT0010AU	0.75%	0.08%	0.08%	0.00%	3.86%	12.59%	5.81%	\$ 2,000	✗	✗
SIM Wholesale Australian Equities Fund	SUN0114AU	0.80%	0.30%	0.30%	0.00%	21.06%	9.00%	10.21%	\$ 0	✗	✗
Suncorp Wholesale Imputation Fund	SUN0118AU	0.80%	0.30%	0.30%	0.00%	25.10%	10.02%	10.37%	\$ 0	✗	✗
Vanguard High Yield Australian Shares Fund	VAN0017AU	0.90%	0.15%	0.10%	0.00%	14.03%	18.94%	12.28%	\$ 5,000	✗	✗

★★★★



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Fund Name*	API Number	MER/ICR	Transaction Cost		Performance Fee	Investment Returns			Minimum Opening Balance	Regular Investment Plan	Regular Withdrawal Plan
			Buy Spread	Sell Spread		1 Year	3 Year	5 Year			
★★★★											
<b>Aberdeen Australian Equities Fund</b>	MGL0114AU	0.80%	0.25%	0.25%	0.00%	4.08%	10.98%	4.17%	\$ 20,000	✗	✗
<b>Advance Australian Shares Multi-Blend Fund - Wholesale Units</b>	ADV0045AU	0.90%	0.30%	0.30%	0.00%	3.48%	13.81%	5.93%	\$ 5,000	✓	✓
<b>Alphinity Wholesale Australian Equity</b>	HOW0019AU	0.90%	0.30%	0.30%	0.00%	14.39%	16.39%	10.24%	\$ 10,000	✓	✗
<b>Alphinity Wholesale Australian Share Fund</b>	PAM0001AU	0.90%	0.30%	0.30%	0.00%	14.54%	16.59%	9.96%	\$ 10,000	✓	✗
<b>Alphinity Wholesale Concentrated Australian Share Fund</b>	HOW0026AU	0.90%	0.30%	0.30%	15.00%	29.62%	11.57%	10.76%	\$ 10,000	✓	✗
<b>Antares Investors Australian Equities Fund</b>	PPL0110AU	0.87%	0.15%	0.15%	0.00%	4.42%	14.16%	6.69%	\$ 20,000	✓	✗
<b>AUSBIL Investment Trusts - Australian Active Equity Fund</b>	AAP0103AU	0.90%	0.25%	0.25%	0.00%	7.03%	16.05%	6.58%	\$ 20,000	✗	✗
<b>BT Institutional Australian Sustainability Share Fund</b>	WFS0285AU	0.85%	0.50%	0.50%	0.00%	5.65%	14.50%	6.38%	\$ 25,000	✗	✓
<b>BT Wholesale Imputation Fund</b>	RFA0103AU	0.90%	0.25%	0.25%	0.00%	4.77%	13.65%	5.63%	\$ 25,000	✗	✗
<b>Colonial First State Wholesale Investments - FirstChoice Wholesale Australian Share</b>	FSF0485AU	1.01%	0.20%	0.20%	0.00%	5.63%	14.23%	5.71%	\$ 5,000	✓	✓
<b>Colonial FirstChoice Wholesale Investments - Colonial Wholesale Concentrated Australian Share</b>	FSF0016AU	0.96%	0.20%	0.20%	0.00%	5.27%	15.00%	5.76%	\$ 5,000	✓	✓
<b>Fidelity Australian Equities Fund</b>	FID0008AU	0.85%	0.25%	0.25%	0.00%	8.31%	17.62%	9.06%	\$ 25,000	✗	✗



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			Buy Spread	Sell Spread		1 Year	3 Year	5 Year			
★★★★											
<b>First State Wholesale Fund - Imputation</b>	FSF0003AU	0.96%	0.20%	0.20%	0.00%	6.00%	15.23%	6.98%	\$ 5,000	✓	✓
<b>INVESCO Wholesale Australian Share Fund</b>	CNA0811AU	0.88%	0.35%	0.35%	0.00%	2.52%	12.04%	3.68%	\$ 20,000	✓	✗
<b>IOOF MultiMix Australian Shares Trust</b>	IOF0092AU	0.80%	0.30%	0.30%	0.35%	5.36%	14.09%	5.47%	\$ 25,000	✗	✗
<b>Nikko AM Tyndall Australian Share Wholesale Portfolio</b>	TYN0028AU	0.80%	0.30%	0.30%	0.00%	6.36%	16.03%	7.00%	\$ 50,000	✗	✗
<b>Northward Capital Australian Equity Trust</b>	MLC0841AU	0.95%	0.25%	0.25%	0.00%	23.79%	7.45%	9.45%	\$ 20,000	✗	✗
<b>OnePath OA IP - OnePath Australian Shares</b>	MMF0069AU	1.00%	0.15%	0.15%	0.00%	3.34%	13.40%	5.45%	\$ 5,000	✓	✓
<b>OnePath OA IP - Onepath Blue Chip Imputation</b>	MMF0012AU	1.05%	0.16%	0.16%	0.00%	3.40%	13.04%	4.74%	\$ 5,000	✓	✓
<b>OnePath Wholesale - Australian Share Trust</b>	AJF0804AU	0.90%	0.15%	0.15%	0.00%	4.34%	14.46%	6.40%	\$ 50,000	✗	✗
<b>OnePath Wholesale Blue Chip Imputation Trust</b>	MMF0340AU	0.95%	0.16%	0.16%	0.00%	4.47%	14.28%	6.07%	\$ 50,000	✗	✗
<b>Russell Australian Shares Fund</b>	RIM0006AU	0.83%	0.25%	0.25%	0.00%	27.34%	9.29%	10.61%	\$ 10,000	✗	✗
<b>Wholesale Australian Share Fund - Core</b>	CFM0404AU	0.96%	0.20%	0.20%	0.00%	12.16%	13.86%	9.32%	\$ 5,000	✓	✓

★★★



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★★★											
<b>Aberdeen EX-20 Australian Equities Fund</b>	CRS0003AU	0.95%	0.25%	0.25%	0.00%	7.45%	11.97%	4.93%	\$ 20,000	✗	✗
<b>Aberdeen Financials Fund</b>	EQI0027AU	0.88%	0.25%	0.25%	0.00%	4.46%	19.61%	8.20%	\$ 20,000	✗	✗
<b>All Star IAM Australian Share Fund</b>	VEN0006AU	0.99%	0.25%	0.25%	23.83%	10.52%	-0.09%	0.18%	\$ 20,000	✓	✓
<b>Alpha Australian Blue Chip Fund</b>	ETL0091AU	1.17%	0.35%	0.35%	20.50%	26.91%	11.81%	12.56%	\$ 25,000	✗	✗
<b>Alphinity Wholesale Socially Responsible Share Fund</b>	HOW0121AU	1.15%	0.30%	0.30%	0.00%	13.90%	15.68%	9.13%	\$ 10,000	✓	✗
<b>AMP Generations - P Partners High Growth Australian Equity</b>	NML0583AU	2.01%	0.15%	0.15%	0.00%	4.20%	12.20%	5.59%	\$ 2,000	✓	✓
<b>AUI Platypus 125 Australian Equity W</b>	AUS0054AU	0.95%	0.25%	0.25%	15.00%	13.80%	3.63%	1.91%	\$ 5,000	✓	✗
<b>AXA - Generations - Australian Equities</b>	NML0591AU	1.95%	0.26%	0.26%	0.00%	25.92%	9.69%	10.21%	\$ 2,000	✓	✓
<b>Bennelong Australian Equities Fund</b>	BFL0001AU	0.95%	0.30%	0.30%	0.00%	-0.01%	16.60%	9.32%	\$ 50,000	✗	✗
<b>Bennelong Concentrated Australian Equities Fund</b>	BFL0002AU	0.85%	0.30%	0.30%	15.00%	2.47%	18.57%	11.20%	\$ 50,000	✗	✗
<b>BT Australian Share Fund (Retail)</b>	BTA0021AU	1.68%	0.25%	0.25%	0.00%	4.06%	13.65%	5.62%	\$ 5,000	✓	✓
<b>BT Imputation Fund (Retail)</b>	RFA0019AU	1.79%	0.40%	0.40%	0.00%	3.84%	12.60%	4.68%	\$ 5,000	✓	✓



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★★★											
<b>BT Wholesale Ethical Share Fund</b>	RFA0025AU	0.95%	0.25%	0.25%	0.00%	4.79%	13.80%	5.56%	\$ 25,000	✗	✗
<b>Colonial First State Wholesale Investments - FC Wholesale Lower Volatility Australian Share</b>	FSF0456AU	1.11%	0.20%	0.20%	0.41%	10.04%	11.57%	6.95%	\$ 5,000	✓	✓
<b>Colonial FirstChoice Investments - Colonial Australian Share - Core</b>	FSF0238AU	1.88%	0.20%	0.20%	0.00%	4.22%	12.81%	6.03%	\$ 5,000	✓	✓
<b>Colonial FirstChoice Investments - Colonial First State Imputation</b>	FSF0232AU	1.88%	0.20%	0.20%	0.00%	5.04%	14.17%	6.02%	\$ 5,000	✓	✓
<b>Colonial FirstChoice Investments - FirstChoice Australian Share</b>	FSF0220AU	1.28%	0.20%	0.20%	0.00%	4.73%	13.23%	4.82%	\$ 5,000	✓	✓
<b>Colonial FirstChoice Investments - FirstChoice Lower Volatility Australian Share</b>	FSF0094AU	1.88%	0.20%	0.20%	0.00%	20.80%	7.10%	8.49%	\$ 5,000	✓	✓
<b>DDH Australian Equities Fund</b>	DDH0003AU	1.20%	0.20%	0.20%	0.00%	18.26%	6.01%	8.34%	\$ 2,000	✓	✗
<b>DDH Australian Shares Fund</b>	QIN0002AU	1.50%	0.20%	0.20%	0.00%	21.75%	7.38%	8.84%	\$ 2,000	✓	✗
<b>EQT Australian Equity Income Fund</b>	ETL0399AU	0.87%	0.33%	0.33%	0.00%	8.80%	20.50%	0.00%	\$ 5,000	✓	✗
<b>EQT Flagship Fund (Common Fund No. 2)</b>	ETL0068AU	1.03%	0.33%	0.33%	0.00%	4.44%	14.14%	5.74%	\$ 5,000	✓	✗
<b>EQT MIR Wholesale Australian Equities Fund</b>	ETL0028AU	0.93%	0.35%	0.35%	0.00%	27.58%	10.07%	8.62%	\$ 20,000	✗	✗
<b>Fiducian Australian Shares Fund</b>	FPS0006AU	0.96%	0.30%	0.30%	0.00%	5.62%	13.34%	5.08%	\$ 2,000	✗	✗





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			Buy Spread	Sell Spread		1 Year	3 Year	5 Year			
★★★											
<b>Goldman Sachs Australian Equities Wholesale Fund</b>	JBW0009AU	0.95%	0.20%	0.20%	0.00%	6.16%	15.63%	7.34%	\$ 50,000	✗	✗
<b>Goldman Sachs Premier Australian Equities Fund</b>	JBW0052AU	1.30%	0.20%	0.20%	0.00%	6.59%	14.82%	0.00%	\$ 50,000	✗	✗
<b>Grant Samuel Tribeca Alpha Plus Fund</b>	ETL0069AU	1.25%	0.30%	0.30%	0.00%	24.62%	4.89%	11.63%	\$ 25,000	✗	✗
<b>Greencape Wholesale Broadcap Fund</b>	HOW0034AU	0.95%	0.30%	0.30%	15.00%	16.45%	16.80%	11.80%	\$ 10,000	✓	✗
<b>Greencape Wholesale High Conviction Fund</b>	HOW0035AU	0.90%	0.30%	0.30%	15.00%	27.89%	11.22%	12.82%	\$ 10,000	✓	✗
<b>Hyperion Australian Growth Companies Fund</b>	BNT0003AU	0.95%	0.30%	0.30%	0.00%	7.11%	20.82%	8.88%	\$ 20,000	✗	✗
<b>Integrity Australian Share Fund</b>	ITG0001AU	0.97%	0.30%	0.30%	0.00%	2.33%	12.63%	4.34%	\$ 40,000	✗	✗
<b>Ironbark Karara Australian Share Fund</b>	PAT0001AU	0.99%	0.25%	0.25%	0.00%	13.40%	15.34%	9.14%	\$ 20,000	✗	✗
<b>MLC MasterKey Investment Service/Unit Trust IncomeBuilder</b>	MLC0097AU	1.90%	0.15%	0.15%	0.00%	30.24%	12.61%	10.85%	\$ 5,000	✓	✓
<b>Nikko AM Tyndall Australian Share Concentrated Fund</b>	TYN0040AU	1.00%	0.30%	0.30%	0.00%	9.21%	20.78%	0.00%	\$ 25,000	✗	✗
<b>Nikko AM Tyndall Australian Share Value Fund</b>	TYN0010AU	1.35%	0.30%	0.30%	0.00%	5.79%	15.29%	6.37%	\$ 20,000	✗	✗
<b>Pengana Australian Equities Core Fund</b>	PCL0005AU	1.02%	0.25%	0.25%	10.25%	23.93%	15.04%	17.35%	\$ 20,000	✗	✗



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## Australian Equities Seasoned Investor

Fund Name*	API Number	MER/ICR	Transaction Cost		Performance Fee	Investment Returns			Minimum Opening Balance	Regular Investment Plan	Regular Withdrawal Plan
			Buy Spread	Sell Spread		1 Year	3 Year	5 Year			
★★★											
Perennial Growth High Conviction Shares Trust	IOF0089AU	1.05%	0.30%	0.30%	0.00%	20.87%	7.11%	9.01%	\$ 25,000	✓	✗
Perennial Growth Shares Wholesales Trust	IOF0048AU	0.92%	0.30%	0.30%	0.00%	6.37%	13.49%	5.51%	\$ 25,000	✓	✗
Perennial Socially Responsive Shares Trust	IOF0117AU	0.98%	0.30%	0.30%	0.00%	5.77%	14.55%	5.47%	\$ 25,000	✓	✗
Perennial Value Australian Shares Trust	IOF0200AU	0.92%	0.30%	0.30%	0.00%	8.00%	14.48%	5.09%	\$ 25,000	✓	✗
Perennial Value Shares for Income Trust	IOF0078AU	0.92%	0.30%	0.30%	0.00%	7.13%	17.38%	7.72%	\$ 25,000	✓	✗
Perennial Value Shares Wholesale Trust	IOF0206AU	0.92%	0.30%	0.30%	0.00%	8.07%	14.57%	5.17%	\$ 25,000	✓	✗
PM CAPITAL Australian Opportunities Fund	PMC0101AU	1.09%	0.25%	0.25%	20.00%	35.81%	10.81%	11.58%	\$ 20,000	✗	✗
Russell Australian Opportunities Fund - Class A Units	RIM0029AU	1.21%	0.35%	0.35%	0.00%	26.41%	10.05%	10.92%	\$ 10,000	✗	✗
Russell Australian Shares Fund - Class C Units	RIM0015AU	1.03%	0.25%	0.25%	0.00%	27.10%	9.10%	10.40%	\$ 10,000	✗	✗
SGH20	ETL0042AU	1.23%	0.25%	0.25%	0.00%	8.17%	8.53%	4.58%	\$ 20,000	✓	✗
Smallco Broadcap	ASC0003AU	1.20%	0.45%	0.45%	15.00%	53.75%	27.12%	25.97%	\$ 40,000	✗	✗
Tyndall Australian Share Income Fund	TYN0038AU	0.95%	0.30%	0.30%	0.00%	25.38%	9.96%	0.00%	\$ 50,000	✗	✗



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## Australian Equities Seasoned Investor

Fund Name*	API Number	MER/ICR	Transaction Cost		Performance Fee	Investment Returns			Minimum Opening Balance	Regular Investment Plan	Regular Withdrawal Plan
			Buy Spread	Sell Spread		1 Year	3 Year	5 Year			
★★★											
<b>UBS - HALO Australian Share Fund</b>	UBS0024AU	0.90%	0.30%	0.30%	0.00%	5.01%	17.85%	0.00%	\$ 20,000	✗	✗
<b>UBS Australian Share Fund</b>	SBC0817AU	0.90%	0.30%	0.30%	0.00%	4.37%	15.54%	5.75%	\$ 20,000	✗	✗
<b>van Eyk Blueprint Australian Shares Fund</b>	MAQ0289AU	0.90%	0.26%	0.26%	0.00%	24.54%	8.83%	10.90%	\$ 50,000	✗	✗
<b>Ventura Australian Opportunities Fund</b>	RIM0033AU	1.21%	0.35%	0.35%	0.15%	26.58%	9.55%	10.62%	\$ 20,000	✓	✓
<b>Ventura Australian Shares Fund</b>	RIM0021AU	0.83%	0.25%	0.25%	0.00%	28.02%	8.94%	10.41%	\$ 20,000	✓	✓
<b>Wavestone Wholesale Australian Share Fund</b>	HOW0020AU	0.97%	0.30%	0.30%	15.00%	13.17%	11.05%	7.18%	\$ 10,000	✓	✗
<b>Wilson HTM Priority Core Fund</b>	WHT0025AU	1.25%	0.30%	0.30%	20.00%	1.62%	17.87%	0.00%	\$ 40,000	✗	✗
★★											
<b>BT Multi-manager Australian Share (Retail)</b>	BTA0310AU	1.95%	0.30%	0.30%	0.00%	26.92%	8.47%	9.77%	\$ 5,000	✓	✓
<b>BT Partner Australian Shares Growth 1 (Retail)</b>	BTA0073AU	1.95%	0.30%	0.30%	0.00%	24.82%	10.59%	12.20%	\$ 5,000	✓	✓
<b>BT Partner Australian Shares Value 1 (Retail)</b>	BTA0074AU	1.95%	0.60%	0.60%	0.00%	6.36%	12.33%	3.94%	\$ 5,000	✓	✓
<b>Colonial FirstChoice Managed Investment Funds - Imputation</b>	FSF0013AU	1.77%	0.20%	0.20%	0.00%	27.34%	9.22%	11.11%	\$ 1,000	✓	✓



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## Australian Equities Seasoned Investor

Fund Name*	API Number	MER/ICR	Transaction Cost		Performance Fee	Investment Returns			Minimum Opening Balance	Regular Investment Plan	Regular Withdrawal Plan
			Buy Spread	Sell Spread		1 Year	3 Year	5 Year			
★★											
<b>EQT SGH Wholesale Absolute Return Trust</b>	ETL0030AU	1.64%	0.35%	0.35%	0.00%	12.33%	1.43%	-1.85%	\$ 50,000	✗	✗
<b>Lincoln Retail Australian Share</b>	ETL0089AU	1.75%	0.35%	0.35%	0.00%	25.09%	0.67%	5.86%	\$ 20,000	✓	✗
<b>MLC MasterKey Investment Service/Unit Trust Australian Share Fund</b>	MLC0015AU	1.95%	0.15%	0.15%	0.00%	24.96%	7.06%	8.54%	\$ 5,000	✓	✓
<b>MLC MasterKey Investment Service/Unit Trust Australian Share Growth Style Fund</b>	MLC0002AU	1.98%	0.20%	0.20%	0.00%	25.34%	7.11%	9.72%	\$ 5,000	✓	✓
<b>MLC MasterKey Investment Service/Unit Trust Australian Share Value Style Fund</b>	MLC0453AU	1.98%	0.15%	0.15%	0.00%	26.12%	6.63%	8.36%	\$ 5,000	✓	✓
<b>Perpetual WFIA Perennial Value Shares</b>	PER0486AU	1.98%	0.60%	0.00%	0.00%	15.60%	13.02%	6.40%	\$ 2,000	✓	✓
<b>Perpetual WFIA Perpetual Industrial Share</b>	PER0028AU	1.98%	0.15%	0.15%	0.00%	6.82%	19.17%	8.99%	\$ 2,000	✓	✓
<b>Perpetual WFIF Perpetual Industrial Share</b>	PER0011AU	1.98%	0.15%	0.15%	0.00%	7.07%	19.27%	9.04%	\$ 2,000	✓	✓
<b>Prime Value Growth Fund</b>	PVA0001AU	1.44%	0.38%	0.38%	20.50%	3.85%	11.77%	5.96%	\$ 20,000	✓	✗
<b>Prime Value Imputation Fund</b>	PVA0002AU	1.44%	0.38%	0.38%	20.50%	4.08%	11.74%	5.01%	\$ 20,000	✓	✗
<b>van Eyk Blueprint Absolute Australian Shares Fund</b>	MAQ0632AU	1.50%	0.32%	0.32%	10.00%	11.42%	6.04%	0.00%	\$ 50,000	✗	✗
<b>WealthFocus Investment Advantage Perpetual's Australian Share</b>	PER0029AU	1.98%	0.15%	0.15%	0.00%	3.90%	15.02%	8.49%	\$ 2,000	✓	✓



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## Australian Equities Seasoned Investor

Fund Name*	API Number	MER/ICR	Transaction Cost		Performance Fee	Investment Returns			Minimum Opening Balance	Regular Investment Plan	Regular Withdrawal Plan
			Buy Spread	Sell Spread		1 Year	3 Year	5 Year			
★★											
<b>WealthFocus Investment Advantage Perpetual's Concentrated Equity</b>	PER0488AU	1.98%	0.30%	0.00%	0.00%	7.09%	16.72%	9.57%	\$ 2,000	✓	✓
★											
<b>BT Investor Choice Funds - Westpac All Australian Growth Share Fund</b>	WFS0102AU	1.87%	0.50%	0.50%	0.00%	4.02%	13.51%	4.97%	\$ 5,000	✓	✗
<b>Clime Australian Value Fund</b>	CRE0001AU	1.55%	0.25%	0.25%	15.38%	16.26%	11.40%	16.58%	\$ 10,000	✗	✗
<b>Nikko AM Tyndall Australian Share Portfolio</b>	TYN0026AU	1.99%	0.30%	0.30%	0.00%	5.11%	14.53%	5.69%	\$ 2,000	✓	✗
<b>Sandhurst BMF - Sandhurst Industrial Share Fund</b>	STL0100AU	2.10%	0.25%	0.25%	0.00%	26.13%	15.70%	12.09%	\$ 2,000	✓	✗
<b>Sandhurst IML Industrial Share Fund</b>	STL0101AU	2.10%	0.25%	0.25%	0.00%	27.51%	17.16%	13.46%	\$ 2,000	✓	✗
<b>WealthFocus Investment Advantage Perpetual's Ethical SRI</b>	PER0491AU	2.28%	0.30%	0.00%	0.00%	4.72%	21.87%	12.49%	\$ 2,000	✓	✓



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## Australian Equities Wealth Builder

Fund Name*	API Number	MER/ICR	Transaction Cost		Performance Fee	Investment Returns			Minimum Opening Balance	Regular Investment Plan	Regular Withdrawal Plan
			Buy Spread	Sell Spread		1 Year	3 Year	5 Year			
★★★★★ "Outstanding Value"											
<b>Advance Australian Shares Multi-Blend Fund - Wholesale Units</b>	ADV0045AU	0.90%	0.30%	0.30%	0.00%	3.48%	13.81%	5.93%	\$ 5,000	✓	✓
<b>Colonial FirstChoice Wholesale Investments - Colonial Wholesale Concentrated Australian Share</b>	FSF0016AU	0.96%	0.20%	0.20%	0.00%	5.27%	15.00%	5.76%	\$ 5,000	✓	✓
<b>First State Wholesale Fund - Imputation</b>	FSF0003AU	0.96%	0.20%	0.20%	0.00%	6.00%	15.23%	6.98%	\$ 5,000	✓	✓
★★★★											
<b>AUI Platypus 125 Australian Equity W</b>	AUS0054AU	0.95%	0.25%	0.25%	15.00%	13.80%	3.63%	1.91%	\$ 5,000	✓	✗
<b>Colonial First State Wholesale Investments - FC Wholesale Lower Volatility Australian Share</b>	FSF0456AU	1.11%	0.20%	0.20%	0.41%	10.04%	11.57%	6.95%	\$ 5,000	✓	✓
<b>Colonial First State Wholesale Investments - FirstChoice Wholesale Australian Share</b>	FSF0485AU	1.01%	0.20%	0.20%	0.00%	5.63%	14.23%	5.71%	\$ 5,000	✓	✓
<b>EQT Australian Equity Income Fund</b>	ETL0399AU	0.87%	0.33%	0.33%	0.00%	8.80%	20.50%	0.00%	\$ 5,000	✓	✗
<b>EQT Flagship Fund (Common Fund No. 2)</b>	ETL0068AU	1.03%	0.33%	0.33%	0.00%	4.44%	14.14%	5.74%	\$ 5,000	✓	✗
<b>OnePath OA IP - OnePath Australian Shares</b>	MMF0069AU	1.00%	0.15%	0.15%	0.00%	3.34%	13.40%	5.45%	\$ 5,000	✓	✓
<b>OnePath OA IP - Onepath Blue Chip Imputation</b>	MMF0012AU	1.05%	0.16%	0.16%	0.00%	3.40%	13.04%	4.74%	\$ 5,000	✓	✓
<b>Wholesale Australian Share Fund - Core</b>	CFM0404AU	0.96%	0.20%	0.20%	0.00%	12.16%	13.86%	9.32%	\$ 5,000	✓	✓



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## Australian Equities Wealth Builder

Fund Name*	API Number	MER/ICR	Transaction Cost		Performance Fee	Investment Returns			Minimum Opening Balance	Regular Investment Plan	Regular Withdrawal Plan
			Buy Spread	Sell Spread		1 Year	3 Year	5 Year			
★★★											
<b>AMP Generations - P Partners High Growth Australian Equity</b>	NML0583AU	2.01%	0.15%	0.15%	0.00%	4.20%	12.20%	5.59%	\$ 2,000	✓	✓
<b>AXA - Generations - Australian Equities</b>	NML0591AU	1.95%	0.26%	0.26%	0.00%	25.92%	9.69%	10.21%	\$ 2,000	✓	✓
<b>BT Australian Share Fund (Retail)</b>	BTA0021AU	1.68%	0.25%	0.25%	0.00%	4.06%	13.65%	5.62%	\$ 5,000	✓	✓
<b>BT Imputation Fund (Retail)</b>	RFA0019AU	1.79%	0.40%	0.40%	0.00%	3.84%	12.60%	4.68%	\$ 5,000	✓	✓
<b>BT Multi-manager Australian Share (Retail)</b>	BTA0310AU	1.95%	0.30%	0.30%	0.00%	26.92%	8.47%	9.77%	\$ 5,000	✓	✓
<b>BT Partner Australian Shares Growth 1 (Retail)</b>	BTA0073AU	1.95%	0.30%	0.30%	0.00%	24.82%	10.59%	12.20%	\$ 5,000	✓	✓
<b>Colonial FirstChoice Investments - Colonial Australian Share - Core</b>	FSF0238AU	1.88%	0.20%	0.20%	0.00%	4.22%	12.81%	6.03%	\$ 5,000	✓	✓
<b>Colonial FirstChoice Investments - Colonial First State Imputation</b>	FSF0232AU	1.88%	0.20%	0.20%	0.00%	5.04%	14.17%	6.02%	\$ 5,000	✓	✓
<b>Colonial FirstChoice Investments - FirstChoice Australian Share</b>	FSF0220AU	1.28%	0.20%	0.20%	0.00%	4.73%	13.23%	4.82%	\$ 5,000	✓	✓
<b>Colonial FirstChoice Investments - FirstChoice Lower Volatility Australian Share</b>	FSF0094AU	1.88%	0.20%	0.20%	0.00%	20.80%	7.10%	8.49%	\$ 5,000	✓	✓
<b>Colonial FirstChoice Managed Investment Funds - Imputation</b>	FSF0013AU	1.77%	0.20%	0.20%	0.00%	27.34%	9.22%	11.11%	\$ 1,000	✓	✓
<b>DDH Australian Equities Fund</b>	DDH0003AU	1.20%	0.20%	0.20%	0.00%	18.26%	6.01%	8.34%	\$ 2,000	✓	✗



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## Australian Equities Wealth Builder

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			Buy Spread	Sell Spread		1 Year	3 Year	5 Year			
★★★											
<b>DDH Australian Shares Fund</b>	QIN0002AU	1.50%	0.20%	0.20%	0.00%	21.75%	7.38%	8.84%	\$ 2,000	✓	✗
<b>MLC MasterKey Investment Service/Unit Trust Australian Share Fund</b>	MLC0015AU	1.95%	0.15%	0.15%	0.00%	24.96%	7.06%	8.54%	\$ 5,000	✓	✓
<b>MLC MasterKey Investment Service/Unit Trust IncomeBuilder</b>	MLC0097AU	1.90%	0.15%	0.15%	0.00%	30.24%	12.61%	10.85%	\$ 5,000	✓	✓
<b>Perpetual WFIA Perennial Value Shares</b>	PER0486AU	1.98%	0.60%	0.00%	0.00%	15.60%	13.02%	6.40%	\$ 2,000	✓	✓
<b>Perpetual WFIA Perpetual Industrial Share</b>	PER0028AU	1.98%	0.15%	0.15%	0.00%	6.82%	19.17%	8.99%	\$ 2,000	✓	✓
<b>Perpetual WFIF Perpetual Industrial Share</b>	PER0011AU	1.98%	0.15%	0.15%	0.00%	7.07%	19.27%	9.04%	\$ 2,000	✓	✓
<b>WealthFocus Investment Advantage Perpetual's Australian Share</b>	PER0029AU	1.98%	0.15%	0.15%	0.00%	3.90%	15.02%	8.49%	\$ 2,000	✓	✓
<b>WealthFocus Investment Advantage Perpetual's Concentrated Equity</b>	PER0488AU	1.98%	0.30%	0.00%	0.00%	7.09%	16.72%	9.57%	\$ 2,000	✓	✓
★★											
<b>BT Investor Choice Funds - Westpac All Australian Growth Share Fund</b>	WFS0102AU	1.87%	0.50%	0.50%	0.00%	4.02%	13.51%	4.97%	\$ 5,000	✓	✗
<b>BT Partner Australian Shares Value 1 (Retail)</b>	BTA0074AU	1.95%	0.60%	0.60%	0.00%	6.36%	12.33%	3.94%	\$ 5,000	✓	✓
<b>MLC MasterKey Investment Service/Unit Trust Australian Share Growth Style Fund</b>	MLC0002AU	1.98%	0.20%	0.20%	0.00%	25.34%	7.11%	9.72%	\$ 5,000	✓	✓





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Fund Name*	API Number	MER/ICR	Transaction Cost		Performance Fee	Investment Returns			Minimum Opening Balance	Regular Investment Plan	Regular Withdrawal Plan
			Buy Spread	Sell Spread		1 Year	3 Year	5 Year			
★★											
<b>MLC MasterKey Investment Service/Unit Trust Australian Share Value Style Fund</b>	MLC0453AU	1.98%	0.15%	0.15%	0.00%	26.12%	6.63%	8.36%	\$ 5,000	✓	✓
<b>Nikko AM Tyndall Australian Share Portfolio</b>	TYN0026AU	1.99%	0.30%	0.30%	0.00%	5.11%	14.53%	5.69%	\$ 2,000	✓	✗
<b>WealthFocus Investment Advantage Perpetual's Ethical SRI</b>	PER0491AU	2.28%	0.30%	0.00%	0.00%	4.72%	21.87%	12.49%	\$ 2,000	✓	✓
★											
<b>Sandhurst BMF - Sandhurst Industrial Share Fund</b>	STL0100AU	2.10%	0.25%	0.25%	0.00%	26.13%	15.70%	12.09%	\$ 2,000	✓	✗
<b>Sandhurst IML Industrial Share Fund</b>	STL0101AU	2.10%	0.25%	0.25%	0.00%	27.51%	17.16%	13.46%	\$ 2,000	✓	✗