



# Managed Funds Star Ratings

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## Legend

- ★ Canstar Rating
- ☆ Indicative Canstar Rating

## Australian Cash

### Company

### Fund Name

★★★★★ "Outstanding Value"

<b>Advance Asset Management</b>	Advance Cash Multi-Blend Fund
<b>Mutual Limited</b>	Mutual Cash Term Deposits and Bank Bills Fund

★★★★★

<b>BT Funds Management</b>	BT Premium Cash Fund
<b>Colonial First State Investments</b>	FirstChoice WS Inv - CFS WS Cash
<b>Colonial First State Investments</b>	FirstChoice WS Inv - FirstRate WS Saver
<b>UBS Asset Management</b>	UBS Cash Fund

★★★

<b>Equity Trustees Limited</b>	EQT Cash Management Fund
<b>Perpetual Investment</b>	Perpetual Cash Management
<b>Sandhurst Trustees</b>	Adelaide Cash Management Trust
<b>Sandhurst Trustees</b>	Sandhurst Cash Common Fund



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## Australian Fixed Interest

Company

Fund Name

★★★★★ "Outstanding Value"

**Aberdeen Standard Invest Aus Ltd**      Aberdeen Standard Australian Fixed Income Fund

**Macquarie Investment Mgt**      Macquarie Australian Fixed Interest Fund

**Nikko Asset Management Aust Ltd**      Nikko AM Australian Bond Fund

★★★★

**Aberdeen Standard Invest Aus Ltd**      Aberdeen Standard Active Index Income Fund

**Advance Asset Management**      Advance Australian Fixed Interest Multi-Blend Fund

**Colonial First State Investments**      CFS FC-Aberdeen W Aus Fixed Income

**Colonial First State Investments**      FirstChoice WS Inv - CFS WS Index Australian Bond

**PIMCO Australia Management Ltd**      PIMCO Australian Bond Fund Wholesale Class

**UBS Asset Management**      UBS Australian Bond Fund

★★★

**Australian Unity Funds**      Altius Bond Fund

**Colonial First State Investments**      FirstChoice WS Inv - CFS WS Australian Bond

**Mutual Limited**      MIF C

**PIMCO Australia Management Ltd**      PIMCO Australian Short-Term Bond Fund - Wholesale Class

**Schroder Australia**      Schroder Fixed Income Fund - Wholesale Class

**UBS Asset Management**      UBS Cash-Plus Fund

☆☆☆

**Australian Unity Funds**      Altius Sustainable Bond Fund

★★

**Australian Ethical Invst**      Australian Ethical Fixed Interest Fund

**Australian Ethical Invst**      Australian Ethical Income Fund



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## Australian Shares - Large Cap

Company

Fund Name

★★★★★ "Outstanding Value"

**Australian Unity Funds** Platypus Australian Equities Fund - Wholesale

**Fidante Partners Limited** Greencape Broadcap Fund

**Fidante Partners Limited** Wavestone Australian Share Fund

**Macquarie Investment Mgt** Macquarie Australian Shares Fund

★★★★

**Aberdeen Standard Invest Aus Ltd** Aberdeen Standard Australian Equities Fund

**Antares Capital Partners Ltd** Antares Professional Elite Opportunities Fund

**Antares Capital Partners Ltd** Antares Professional High Growth Shares Fund

**Colonial First State Investments** CFS FC - Fidelity W Australian Equities

**Colonial First State Investments** CFS FC-Investors Mutual WS Aust Share

**Colonial First State Investments** FirstChoice WS Inv - CFS WS Index Australian Share

**Fidante Partners Limited** Greencape High Conviction Fund

**Nikko Asset Management Aust Ltd** Nikko AM Australian Share Income Fund



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### Australian Shares - Large Cap

Company	Fund Name
★★★	
<b>Antares Capital Partners Ltd</b>	Antares Professional Dividend Builder
<b>Ausbil Dexia Limited</b>	Ausbil 130 30 Focus Fund
<b>Bennelong Funds Management Ltd</b>	Bennelong Australian Equities Fund
<b>Bennelong Funds Management Ltd</b>	Bennelong Concentrated Australian Equities Fund
<b>BT Funds Management</b>	BT Australian Share Fund
<b>BT Funds Management</b>	BT Imputation Fund
<b>Colonial First State Investments</b>	CFS FC - T. Rowe Price Ws Australian Equities
<b>Colonial First State Investments</b>	CFS FC-Perpetual W Industrial Share
<b>Colonial First State Investments</b>	CFS FC-Schroder W Australian Equity
<b>Colonial First State Investments</b>	FirstChoice WS Inv - CFS WS Imputation
<b>Colonial First State Investments</b>	FirstChoice WS Inv - FirstChoice WS Australian Share
<b>Colonial First State Investments</b>	FirstChoice WS Inv - Realindex WS Australian Share
<b>Equity Trustees Limited</b>	EQT Wholesale Flagship Fund
<b>Fidante Partners Limited</b>	Alphinity Australian Share Fund
<b>Lazard Asset Management</b>	Lazard Select Australian Equity Fund (W Class)
<b>Morningstar Invest Mgmt Aust Ltd</b>	Morningstar Australian Shares Fund
<b>Nikko Asset Management Aust Ltd</b>	Nikko AM Australian Share Concentrated Fund
<b>Nikko Asset Management Aust Ltd</b>	Nikko AM Australian Share WS Fund
<b>OnePath</b>	OA Frontier IP - Vanguard Australian Shares Index
<b>Pengana Capital Ltd</b>	Pengana Australian Equities Fund
<b>Perpetual Investment</b>	Perpetual WFIA-Perpetual Indl Shr
<b>Perpetual Investment</b>	Perpetual WFI-Perpetual Indl Shr
<b>Sandhurst Trustees</b>	Sandhurst BMF-Sandhurst Industrial Share Fund
<b>Vanguard Investments</b>	Vanguard Index Australian Shares Fund
☆☆☆	
<b>The Trust Co (RE Svs) Ltd</b>	DNR Capital Australian Equities High Conviction Fund



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## Australian Shares - Large Cap

### Company

### Fund Name

★★

<b>Ausbil Dexia Limited</b>	Ausbil Australian Active Equity Fund
<b>Colonial First State Investments</b>	CFS FC W Inv - Lazard Ws Select Australian Equity
<b>Equity Trustees Limited</b>	EQT Australian Equity Income Fund
<b>Equity Trustees Limited</b>	EQT Flagship Fund (Common Fund No. 2)
<b>Maple-Brown Abbott</b>	Maple-Brown Abbott Australian Share Fund Retail
<b>Schroder Australia</b>	Schroder Wholesale Australian Equity Fund Wholesale Class
<b>Westpac</b>	Westpac All Australian Tax Effective Share Fund

★

<b>Perpetual Investment</b>	Perpetual WFIA-Perpetual Aus Shr
<b>UBS Asset Management</b>	UBS Australian Share Fund
<b>Vanguard Investments</b>	Vanguard High Yield Australian Shares Fund



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### Australian Shares - Mid/Small Cap

Company

Fund Name

★★★★★ "Outstanding Value"

**Colonial First State Investments** FirstChoice WS Inv - CFS WS Small Companies - Core

**Macquarie Investment Mgt** Macquarie Australian Small Companies

★★★★★

**Ausbil Dexia Limited** Ausbil Microcap Fund

**Australian Ethical Invst** Australian Ethical Australian Shares Fund

**Equity Trustees Limited** SGH Emerging Companies Fund

**Equity Trustees Limited** SGH ICE

★★★★☆

**Colonial First State Investments** CFS FC W Inv - Bennelong ex-20 Ws Australian Equity

★★★

**Aberdeen Standard Invest Aus Ltd** Aberdeen Standard Australian Small Companies Fund

**Aberdeen Standard Invest Aus Ltd** Aberdeen Standard Ex-20 Australian Equities Fund

**Colonial First State Investments** FirstChoice WS Investments - CFS Wholesale Developing Companies

**Copia Investment Partners Ltd** OC Dynamic Equity Fund

**Copia Investment Partners Ltd** OC Micro-Cap Fund

**Copia Investment Partners Ltd** OC Premium Small Companies Fund

**Equity Trustees Limited** Allan Gray Australia Equity Fund - Class A

**Equity Trustees Limited** Allan Gray Australia Equity Fund - Class B

**Fidante Partners Limited** NovaPort Microcap Fund

**Perpetual Investment** Perpetual WFIA-Perpetual Small Coms

**UBS Asset Management** UBS Australian Small Companies Fund

★★

**Bennelong Funds Management Ltd** Bennelong ex-20 Australian Equities Fund

**BT Funds Management** BT Smaller Companies Fund

**Fidante Partners Limited** NovaPort Smaller Companies Fund

**Ironbark Asset Mgmt (Fund Svcs)** Ironbark Karara Australian Small Companies Fund

★

**Antares Capital Partners Ltd** Fairview Equity Partners Emerging Companies Fund

**Ausbil Dexia Limited** Ausbil Australian Emerging Leaders Fund



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## Australian Shares - Mid/Small Cap

Company

Fund Name



**UBS Asset Management**

UBS Australian Small Companies SIV Fund



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## Equity Australia Real Estate

### Company

### Fund Name

#### ★★★★★ "Outstanding Value"

**Cromwell Funds Management Ltd** Cromwell Phoenix Property Securities Fund

**One Managed Investment Fds Ltd** Charter Hall Maxim Property Securities Fund

#### ★★★★

**APN Funds Management Ltd** APN Property for Income Fund

**Colonial First State Investments** FirstChoice WS Investments - CFS WS Index Property Securities

**Ironbark Asset Mgmt (Fund Svs)** Ironbark Paladin Property Securities Fund

**Zurich Australia** Zurich Investments Australian Property Securities

#### ★★★

**APN Funds Management Ltd** APN AREIT Fund

**Australian Unity Funds** Australian Unity A-REIT Fund

**Colonial First State Investments** FirstChoice WS Investments - CFS WS Property Securities

**Equity Trustees Limited** SGH Property Income Fund

**UBS Asset Management** UBS Property Securities Fund

**Vanguard Investments** Vanguard Index Australian Property Securities Fund

#### ☆☆☆

**Responsible Entity Partners Ltd** Freehold Australian Property Fund

#### ★★

**Antares Capital Partners Ltd** Antares Professional Listed Property Fund

**BT Funds Management** BT Property Securities Fund

**Fidante Partners Limited** SG Hiscock Property Fund

**Fidante Partners Limited** SG Hiscock Property Opportunities Fund

**Westpac** Westpac Australian Property Securities Fund





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### Global Fixed Income & Bonds

Company

Fund Name

★★★★★ "Outstanding Value"

<b>Colonial First State Investments</b>	CFS FirstChoice WS Investments - PIMCO Wholesale Global Bond
<b>PIMCO Australia Management Ltd</b>	PIMCO Diversified Fixed Interest Fund Wholesale Class
<b>PIMCO Australia Management Ltd</b>	PIMCO Global Bond Fund Wholesale Class

★★★★

<b>Colonial First State Investments</b>	CFS FC WS Inv - UBS W Diversified Fixed Income
<b>Colonial First State Investments</b>	FirstChoice WS Inv - FirstChoice WS Fixed Interest
<b>UBS Asset Management</b>	UBS Diversified Fixed Income Fund
<b>UBS Asset Management</b>	UBS International Bond Fund

★★★

<b>Advance Asset Management</b>	Advance Int Fix Intr Multi-Blend Fund
<b>Colonial First State Investments</b>	FirstChoice WS Inv - CFS WS Diversified Fixed Interest
<b>Macquarie Investment Mgt</b>	Macquarie Dynamic Bond Fund
<b>Vanguard Investments</b>	Vanguard Index Diversified Bond Fund



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### Global Shares - Large Cap

Company	Fund Name
★★★★★ "Outstanding Value"	
Lazard Asset Management	Lazard Global Equity Franchise Fund
Macquarie Investment Mgt	Arrowstreet Global Equity Fund
Magellan Asset Management Ltd	Magellan High Conviction Fund
Morningstar Invest Mgmt Aust Ltd	Morningstar International Shares (Unhedged) Fund
☆☆☆☆☆ "Outstanding Value"	
Pinnacle Fund Services Ltd	Hyperion Global Growth Companies Fund - Class B
★★★★	
Colonial First State Investments	CFS FC WS Inv - Magellan WS Global Share
Colonial First State Investments	FirstChoice WS Inv - CFS WS Index Global Share
Colonial First State Investments	Stewart Investors Wholesale Worldwide Leaders
Magellan Asset Management Ltd	Magellan Global Fund
Nikko Asset Management Aust Ltd	Nikko AM Global Share Fund
OnePath	OA Frontier IP - Vanguard International Shares Index



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### Global Shares - Large Cap

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★★★	
<b>Antares Capital Partners Ltd</b>	Altrinsic Global Equities Trust
<b>Australian Unity Funds</b>	Talaria Global Equity Fund
<b>BT Funds Management</b>	BT International Fund
<b>Colonial First State Investments</b>	CFS FC-MFS W Global Equity
<b>Colonial First State Investments</b>	CFS FC-Platinum W International
<b>Colonial First State Investments</b>	FirstChoice WS Inv - CFS WS Index Global Share Hedged
<b>Colonial First State Investments</b>	FirstChoice WS Inv - Realindex WS Global Share
<b>Equity Trustees Limited</b>	Coopers Investors Global Equities Fund (Unhedged)
<b>Equity Trustees Limited</b>	Loftus Peak Global Disruption Fund
<b>Macquarie Investment Mgt</b>	Arrowstreet Global Equity Fund (Hedged)
<b>Macquarie Investment Mgt</b>	Walter Scott Global Equity Fund
<b>Macquarie Investment Mgt</b>	Walter Scott Global Equity Fund (Hedged)
<b>Magellan Asset Management Ltd</b>	Magellan Global Fund (Hedged)
<b>Morningstar Invest Mgmt Aust Ltd</b>	Morningstar International Shares (Hedged) Fund
<b>Perpetual Investment</b>	Perpetual WFIA - Perpetual Global Share
<b>Platinum Asset Mngment</b>	Platinum International Brands Fund
<b>Platinum Asset Mngment</b>	Platinum Unhedged Fund
<b>Schroder Australia</b>	Schroder Global Blend Fund Wholesale Class
<b>Schroder Australia</b>	Schroder Global Core Fund Wholesale Class
<b>Schroder Australia</b>	Schroder Global Value Fund Wholesale Class
<b>Vanguard Investments</b>	Vanguard Index International Shares Fund
<b>Zurich Australia</b>	Zurich Investments Global Growth Share Fund
<b>Zurich Australia</b>	Zurich Investments Global Thematic Share Fund
<b>Zurich Australia</b>	Zurich Investments Unhedged Global Growth Share Fund
☆☆☆	
<b>Antares Capital Partners Ltd</b>	Intermede Global Equities Fund
<b>Equity Trustees Limited</b>	Orbis Global Equity Fund Retail Class
<b>Macquarie Investment Mgt</b>	Polaris Global Equity Fund



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## Global Shares - Large Cap

### Company

### Fund Name

★★

<b>Aberdeen Standard Invest Aus Ltd</b>	Aberdeen Standard Actively Hedged International Equities Fund
<b>Aberdeen Standard Invest Aus Ltd</b>	Aberdeen Standard International Equity Fund
<b>Aberdeen Standard Invest Aus Ltd</b>	Aberdeen Standard Select Investment Actively Hedged International Equities Fund
<b>Australian Ethical Invst</b>	Australian Ethical International Shares Fund
<b>Fundhost Ltd</b>	Forager International Shares Fund
<b>Ironbark Asset Mgmt (Fund Svs)</b>	Ironbark Royal London Concentrated Global Share Fund
<b>Peters MacGregor Capital Mgmt Lt</b>	Peters MacGregor Global Fund
<b>Platinum Asset Mngment</b>	Platinum International Fund
<b>Vanguard Investments</b>	Vanguard Index Hedged International Shares Fund

★

<b>Schroder Australia</b>	Schroder Global Blend Fund (Hedged) Wholesale Class
<b>Schroder Australia</b>	Schroder Global Value Fund (Hedged) Wholesale Class
<b>UBS Asset Management</b>	UBS International Share Fund