

Legend

★ Canstar Rating☆ Indicative Canstar Rating

Australian Cash	
Company	Fund Name
★★★★★ "Outstanding Value"	
Advance Asset Management	Advance Cash Multi-Blend Fund
Mutual Limited	Mutual Cash Term Deposits and Bank Bills Fund
****	
Colonial First State Investments	FirstChoice WS Inv - CFS WS Cash
Colonial First State Investments	FirstChoice WS Inv - FirstRate WS Saver
UBS Asset Management	UBS Cash Fund
***	
BT Funds Management	BT Cash Management
Perpetual Investment	Perpetual Cash Management
Sandhurst Trustees	Adelaide Cash Management Trust



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Australian Fixed Interest		
Company	Fund Name	
★★★★★ "Outstanding Value"		
Macquarie Investment Mgt	Macquarie Australian Fixed Interest Fund	
Nikko Asset Management Aust Ltd	Nikko AM Australian Bond Fund	
***		
Aberdeen Standard Invest Aus Ltd	Aberdeen Standard Australian Fixed Income Fund	
Advance Asset Management	Advance Australian Fixed Interest Multi-Blend Fund	
Colonial First State Investments	CFS FC-Aberdeen W Aus Fixed Income	
Colonial First State Investments	FirstChoice WS Inv - CFS WS Index Australian Bond	
PIMCO Australia Management Ltd	PIMCO Australian Bond Fund Wholesale Class	
UBS Asset Management	UBS Australian Bond Fund	
***		
Australian Ethical Invst	Australian Ethical Fixed Interest Fund	
Australian Ethical Invst	Australian Ethical Income Fund	
Australian Unity Funds	Altius Bond Fund	
Australian Unity Funds	Altius Sustainable Bond Fund	
Colonial First State Investments	FirstChoice WS Inv - CFS WS Australian Bond	
Equity Trustees Limited	Smarter Money Fund - Assisted Investor	
PIMCO Australia Management Ltd	PIMCO Australian Short-Term Bond Fund - Wholesale Class	
Schroder Australia	Schroder Fixed Income Fund - Wholesale Class	
UBS Asset Management	UBS Cash-Plus Fund	



**Ausbil Dexia Limited** 

Bennelong Funds Management Ltd

**Colonial First State Investments** 

**Colonial First State Investments** 

**Colonial First State Investments** 

**Fidante Partners Limited** 

**Fidante Partners Limited** 

#### **Managed Funds Star Ratings**

Ausbil 130 30 Focus Fund

Bennelong Concentrated Australian Equities Fund

CFS FC W Inv - Ausbil Ws Australian Active Equity

FirstChoice WS Inv - CFS WS Imputation

Alphinity Sustainable Share Fund

Greencape High Conviction Fund

FirstChoice WS Inv - CFS WS Concentrated Australian Share

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# Company Fund Name \*\*\*\*\* "Outstanding Value" Australian Unity Funds Platypus Australian Equities Fund - Wholesale Bennelong Funds Management Ltd Bennelong Australian Equities Fund Fidante Partners Limited Greencape Broadcap Fund Fidante Partners Limited Wavestone Australian Share Fund Macquarie Investment Mgt Macquarie Australian Shares Fund \*\*\*\* Antares Capital Partners Ltd Antares Professional High Growth Shares Fund



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#### **Australian Shares - Large Cap**

Company	Fund Name
***	
Aberdeen Standard Invest Aus Ltd	Aberdeen Standard Australian Equities Fund
Antares Capital Partners Ltd	Antares Professional Elite Opportunities Fund
Ausbil Dexia Limited	Ausbil Australian Active Equity Fund
BT Funds Management	BT Australian Share Fund
BT Funds Management	BT Imputation Fund
Colonial First State Investments	CFS FC - Fidelity W Australian Equities
Colonial First State Investments	CFS FC W Inv - Lazard Ws Select Australian Equity
<b>Colonial First State Investments</b>	CFS FC-Investors Mutual WS Aust Share
<b>Colonial First State Investments</b>	CFS FC-Schroder W Australian Equity
<b>Colonial First State Investments</b>	FirstChoice WS Inv - CFS WS Australian Share - Core
<b>Colonial First State Investments</b>	FirstChoice WS Inv - CFS WS Index Australian Share
<b>Colonial First State Investments</b>	FirstChoice WS Inv - FirstChoice WS Australian Share
<b>Colonial First State Investments</b>	FirstChoice WS Inv - Realindex WS Australian Share
Fidante Partners Limited	Alphinity Australian Share Fund
Morningstar Invest Mgmt Aust Ltd	Morningstar Australian Shares Fund
Nikko Asset Management Aust Ltd	Nikko AM Australian Share Income Fund
Nikko Asset Management Aust Ltd	Nikko AM Australian Share WS Fund
OnePath	OA Frontier IP - Vanguard Australian Shares Index
Pengana Capital Ltd	Pengana Australian Equities Fund
Perpetual Investment	Perpetual WFIA-Fidelity Australian Eq
Schroder Australia	Schroder Equity Opportunities Fund
Schroder Australia	Schroder Wholesale Australian Equity Fund Wholesale Class
U Ethical	U Ethical Australian Equities Trust
Vanguard Investments	Vanguard Index Australian Shares Fund
Westpac	Westpac All Australian Tax Effective Share Fund
***	
The Trust Co (RE Svs) Ltd	DNR Capital Australian Equities High Conviction Fund



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Australian Shares - Large Cap	
Company	Fund Name
**	
Antares Capital Partners Ltd	Antares Professional Dividend Builder
Colonial First State Investments	CFS FC-Perpetual W Industrial Share
Lazard Asset Management	Lazard Select Australian Equity Fund (W Class)
Maple-Brown Abbott	Maple-Brown Abbott Australian Share Fund Retail
Maple-Brown Abbott	Maple-Brown Abbott Australian Share Fund Wholesale
Nikko Asset Management Aust Ltd	Nikko AM Australian Share Concentrated Fund
Perpetual Investment	Perpetual WFIA-Perpetual Aus Shr
Perpetual Investment	Perpetual WFIA-Perpetual Ethical SRI
Perpetual Investment	Perpetual WFIA-Perpetual Indl Shr
Perpetual Investment	Perpetual WFIA-Perpetual Share Plus L/S
Perpetual Investment	Perpetual WFI-Perpetual Indl Shr
Perpetual Investment	Select Investments Australian Share
Sandhurst Trustees	Sandhurst BMF-Sandhurst Industrial Share Fund
UBS Asset Management	UBS Australian Share Fund

Vanguard High Yield Australian Shares Fund

**Vanguard Investments** 



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is included in the	ne rating nor every feature compared that is relevant to you.
	Australian Shares - Mid/Small Cap
Company	Fund Name
★★★★★ "Outstanding Value"	
Ausbil Dexia Limited	Ausbil Microcap Fund
<b>Equity Trustees Limited</b>	SGH Emerging Companies Fund
Macquarie Investment Mgt	Macquarie Australian Small Companies
☆☆☆☆☆ "Outstanding Value"	
Macquarie Investment Mgt	Macquarie Australian Emerging Companies Fund
***	
<b>Colonial First State Investments</b>	FirstChoice WS Inv - CFS WS Small Companies - Core
Copia Investment Partners Ltd	OC Micro-Cap Fund
UBS Asset Management	UBS Australian Small Companies Fund
***	
Aberdeen Standard Invest Aus Ltd	Aberdeen Standard Australian Small Companies Fund
Aberdeen Standard Invest Aus Ltd	Aberdeen Standard Ex-20 Australian Equities Fund
Antares Capital Partners Ltd	Fairview Equity Partners Emerging Companies Fund
Australian Ethical Invst	Australian Ethical Australian Shares Fund
Bennelong Funds Management Ltd	Bennelong ex-20 Australian Equities Fund
Colonial First State Investments	FirstChoice WS Inv - FirstChoice WS Australian Small Companies
<b>Colonial First State Investments</b>	FirstChoice WS Investments - CFS Wholesale Developing Companies
Copia Investment Partners Ltd	OC Dynamic Equity Fund
Copia Investment Partners Ltd	OC Premium Small Companies Fund
<b>Equity Trustees Limited</b>	Allan Gray Australia Equity Fund - Class A
<b>Equity Trustees Limited</b>	Allan Gray Australia Equity Fund - Class B
<b>Equity Trustees Limited</b>	SGH ICE
***	
Colonial First State Investments	CFS FC W Inv - Bennelong ex-20 Ws Australian Equity
**	
Ausbil Dexia Limited	Ausbil Australian Emerging Leaders Fund
BT Funds Management	BT Smaller Companies Fund
Fidante Partners Limited	NovaPort Microcap Fund
Fidante Partners Limited	NovaPort Smaller Companies Fund
Ironbark Asset Mgmt (Fund Svs)	Ironbark Karara Australian Small Companies Fund
	D. J. LAMEIA D. J. LG. H.G.

**Perpetual Investment** 

Perpetual WFIA-Perpetual Small Coms



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Australian Shares - Mid/Small Cap	
Company	Fund Name
**	
UBS Asset Management	UBS Australian Small Companies SIV Fund



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Equity Australia Real Estate	
Company	Fund Name
★★★★ "Outstanding Value"	
Cromwell Funds Management Ltd	Cromwell Phoenix Property Securities Fund
One Managed Investment Fds Ltd	Charter Hall Maxim Property Securities Fund
***	
Colonial First State Investments	FirstChoice WS Investments - CFS WS Index Property Securities
Ironbark Asset Mgmt (Fund Svs)	Ironbark Paladin Property Securities Fund
UBS Asset Management	UBS Property Securities Fund
Zurich Australia	Zurich Investments Australian Property Securities
***	
APN Funds Management Ltd	APN AREIT Fund
APN Funds Management Ltd	APN Property for Income Fund
Australian Unity Funds	Australian Unity A-REIT Fund
BT Funds Management	BT Property Securities Fund
Colonial First State Investments	FirstChoice WS Investments - CFS WS Property Securities
<b>Equity Trustees Limited</b>	SGH Property Income Fund
Vanguard Investments	Vanguard Index Australian Property Securities Fund
**	
Antares Capital Partners Ltd	Antares Professional Listed Property Fund
Fidante Partners Limited	SG Hiscock Property Fund
Perpetual Investment	Perpetual WFIA-Vanguard Prpty Secs Idx
Westpac	Westpac Australian Property Securities Fund



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Global Fixed Income & Bonds	
Company	Fund Name
★★★★ "Outstanding Value"	
Colonial First State Investments	CFS FirstChoice WS Investments - PIMCO Wholesale Global Bond
PIMCO Australia Management Ltd	PIMCO Diversified Fixed Interest Fund Wholesale Class
PIMCO Australia Management Ltd	PIMCO Global Bond Fund Wholesale Class
***	
<b>Colonial First State Investments</b>	FirstChoice WS Inv - FirstChoice WS Fixed Interest
Macquarie Investment Mgt	Macquarie Dynamic Bond Fund
UBS Asset Management	UBS International Bond Fund
***	
Advance Asset Management	Advance Int Fix Intr Multi-Blend Fund
<b>Colonial First State Investments</b>	CFS FC WS Inv - UBS W Diversified Fixed Income
<b>Colonial First State Investments</b>	FirstChoice WS Inv - CFS WS Diversified Fixed Interest
UBS Asset Management	UBS Diversified Fixed Income Fund
**	
Vanguard Investments	Vanguard Index Diversified Bond Fund
☆	
Specialised Private Capital	Fixed Income Strategy 2 (FIS2)



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Global Shares - Large Cap	
Company	Fund Name
★★★★ "Outstanding Value"	
Colonial First State Investments	CFS FC WS Inv - Magellan WS Global Share
Equity Trustees Limited	Evans & Partners International Fund
Macquarie Investment Mgt	Walter Scott Global Equity Fund
Magellan Asset Management Ltd	Magellan High Conviction Fund
Pinnacle Fund Services Ltd	Hyperion Global Growth Companies Fund - Class B
***	
Colonial First State Investments	CFS FC-MFS W Global Equity
Colonial First State Investments	FirstChoice WS Inv - CFS WS Index Global Share
Equity Trustees Limited	Coopers Investors Global Equities Fund (Unhedged)
Lazard Asset Management	Lazard Global Equity Franchise Fund
Magellan Asset Management Ltd	Magellan Global Fund
Nikko Asset Management Aust Ltd	Nikko AM Global Share Fund
OnePath	OA Frontier IP - MFS Global Equity
Zurich Australia	Zurich Investments Global Growth Share Fund
Zurich Australia	Zurich Investments Unhedged Global Growth Share Fund
***	
Antares Capital Partners Ltd	Intermede Global Equities Fund



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#### **Global Shares - Large Cap**

Company	Fund Name	
***		
Antares Capital Partners Ltd	Altrinsic Global Equities Trust	
Australian Ethical Invst	Australian Ethical International Shares Fund	
Colonial First State Investments	FirstChoice WS Inv - CFS WS Index Global Share Hedged	
Colonial First State Investments	FirstChoice WS Inv - FirstChoice WS Global Share	
Colonial First State Investments	FirstChoice WS Inv - Realindex WS Global Share	
Colonial First State Investments	Stewart Investors Wholesale Worldwide Leaders	
<b>Equity Trustees Limited</b>	Cooper Investors Global Equities Fund (Hedged)	
<b>Equity Trustees Limited</b>	Evans and Partners International Fund (Hedged)	
<b>Equity Trustees Limited</b>	Loftus Peak Global Disruption Fund	
Macquarie Investment Mgt	Arrowstreet Global Equity Fund	
Macquarie Investment Mgt	Arrowstreet Global Equity Fund (Hedged)	
Macquarie Investment Mgt	IFP Global Franchise Fund	
Macquarie Investment Mgt	IFP Global Franchise Fund (Hedged)	
Macquarie Investment Mgt	Polaris Global Equity Fund	
Macquarie Investment Mgt	Walter Scott Global Equity Fund (Hedged)	
Magellan Asset Management Ltd	Magellan Global Fund (Hedged)	
Morningstar Invest Mgmt Aust Ltd	Morningstar International Shares (Hedged) Fund	
Morningstar Invest Mgmt Aust Ltd	Morningstar International Shares (Unhedged) Fund	
OnePath	OA Frontier IP - Vanguard International Shares Index	
Perpetual Investment	Perpetual WFIA - Perpetual Global Share	
Perpetual Investment	Perpetual WFIA Magellan Global	
Perpetual Investment	Perpetual WFIA-MFS Global Equity	
Perpetual Investment	Select Investments International Share	
Platinum Asset Mngment	Platinum International Brands Fund	
Platinum Asset Mngment	Platinum Unhedged Fund	
Schroder Australia	Schroder Global Core Fund Wholesale Class	
UBS Asset Management	UBS International Share Fund	
Vanguard Investments	Vanguard Index Hedged International Shares Fund	
Vanguard Investments	Vanguard Index International Shares Fund	
Zurich Australia	Zurich Investments Global Thematic Share Fund	
***		
Equity Trustees Limited	Orbis Global Equity Fund Retail Class	
Report Date: February, 2020		Managed Funds Star Ratings 2020 - Page 11



**Schroder Australia** 

#### **Managed Funds Star Ratings**

Canstar Rating

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#### **Global Shares - Large Cap Company Fund Name** \*\* Aberdeen Standard Invest Aus Ltd Aberdeen Standard Actively Hedged International Equities Fund Aberdeen Standard Invest Aus Ltd Aberdeen Standard International Equity Fund Aberdeen Standard Invest Aus Ltd Aberdeen Standard Select Investment Actively Hedged International Equities Fund **Australian Unity Funds** Talaria Global Equity Fund **BT Funds Management** BT International Fund **Colonial First State Investments** CFS FC-Platinum W International **INVESCO** Asset Management Invesco Wholesale Global Opportunities Fund - unhedged Ironbark Asset Mgmt (Fund Svs) Ironbark Royal London Concentrated Global Share Fund **Perpetual Investment** Perpetual WFIA-Platinum International **Perpetual Superannuation Limited** Morphic Global Opportunities **Platinum Asset Mngment** Platinum International Fund **Schroder Australia** Schroder Global Blend Fund (Hedged) Wholesale Class Schroder Australia Schroder Global Blend Fund Wholesale Class Schroder Australia Schroder Global Value Fund (Hedged) Wholesale Class

Schroder Global Value Fund Wholesale Class



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Multi Sector Moderate	
Company	Fund Name
★★★★ "Outstanding Value"	
Colonial First State Investments	FirstChoice WS Inv - CFS WS Conservative
OnePath	OA Frontier IP - Vanguard Conservative Index
***	
Colonial First State Investments	CFS FC W Inv-FC W Multi-Index Cons
<b>Equity Trustees Limited</b>	Allan Gray Australia Stable Fund
Vanguard Investments	Vanguard LifeStrategy Conservative Fund
***	
Advance Asset Management	Advance Defensive Multi-Blend Fund
Colonial First State Investments	FirstChoice WS Inv - FirstChoice WS Conservative
<b>Equity Trustees Limited</b>	Ventura Conservative Fund - Class A
Morningstar Invest Mgmt Aust Ltd	Morningstar Moderate Real Return Fund
UBS Asset Management	UBS Tactical Beta Fund - Conservative
**	
Aberdeen Standard Invest Aus Ltd	Aberdeen Standard Multi-Asset Income Fund
UBS Asset Management	UBS Defensive Investment Fund
*	
Westpac	Westpac Moderate Growth Fund



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Multi Sector Balanced	
Company	Fund Name
★★★★ "Outstanding Value"	
Australian Ethical Invst	Australian Ethical Balanced Fund
Australian Unity Funds	Pro-D Balanced Fund
OnePath	OA Frontier IP - Vanguard Balanced Index
☆☆☆☆☆ "Outstanding Value"	
Colonial First State Investments	FirstChoice WS Inv - FirstChoice Wholesale Multi-Index Moderate
***	
Colonial First State Investments	CFS FC W Inv-FC W Multi-Index Div
Morningstar Invest Mgmt Aust Ltd	Morningstar Balanced Real Return Fund
Vanguard Investments	Vanguard LifeStrategy Balanced Fund
***	
Advance Asset Management	Advance Moderate Multi-Blend Fund
Colonial First State Investments	FirstChoice WS Inv - CFS WS Balanced
Colonial First State Investments	FirstChoice WS Inv - FirstChoice WS Moderate
**	
<b>Equity Trustees Limited</b>	Ventura Diversified 50 Fund - Class A
IPAC Asset Management Limited	AMP Capital Income Generator H
Ironbark Asset Mgmt (Fund Svs)	AMS Moderately Conservative Fund
UBS Asset Management	UBS Tactical Beta Fund - Balanced
**	
Colonial First State Investments	CFS FirstChoice Ws Diversified



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Multi Sector Growth	
Company	Fund Name
★★★★ "Outstanding Value"	
Ausbil Dexia Limited	Ausbil Balanced Fund
OnePath	OA Frontier IP - Vanguard Growth Index
***	
Advance Asset Management	Advance Balanced Multi-Blend Fund
Colonial First State Investments	FirstChoice WS Inv - CFS WS Diversified
Vanguard Investments	Vanguard LifeStrategy Growth Fund
***	
BT Funds Management	BT Multi-Manager Balanced Fund
Colonial First State Investments	CFS FC W Inv-FC W Multi-Index Balanced
Colonial First State Investments	FirstChoice WS Inv - FirstChoice WS Balanced
Colonial First State Investments	FirstChoice WS Inv - FirstChoice WS Growth
<b>Equity Trustees Limited</b>	DMG Diversified Portfolio
<b>Equity Trustees Limited</b>	Ventura Growth 70 - Class A
Ironbark Asset Mgmt (Fund Svs)	AMS Balanced Fund
Morningstar Invest Mgmt Aust Ltd	Morningstar Growth Real Return Fund
Nikko Asset Management Aust Ltd	Nikko AM Growth Fund - Nil Entry Fee
Perpetual Investment	Perpetual Select Growth Fund
Perpetual Investment	Select Investments Balanced
Schroder Australia	Schroder Balanced Fund - Wholesale Class
UBS Asset Management	UBS Tactical Beta Fund - Growth
Westpac	Westpac Dynamic Growth Fund
Zurich Australia	Zurich Investments Managed Growth Fund
**	
Maple-Brown Abbott	Maple-Brown Abbott Diversified Investment
Perpetual Investment	Perpetual WFIA-Perpetual Bal Grth
Perpetual Investment	Perpetual WFIA-Schroder Balanced
UBS Asset Management	UBS Balanced Investment Fund
Westpac	Westpac Balanced Growth Fund



Legend

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Multi Sector Aggressive	
Company	Fund Name
★★★★ "Outstanding Value"	
Advance Asset Management	Advance High Growth Multi-Blend Fund
Colonial First State Investments	FirstChoice WS Investment - CFS WS High Growth
***	
Morningstar Invest Mgmt Aust Ltd	Morningstar High Growth Real return Fund
Vanguard Investments	Vanguard LifeStrategy High Growth Fund
***	
Advance Asset Management	Advance Growth Multi-Blend Fund
Australian Ethical Invst	Australian Ethical Diversified Shares Fund
Colonial First State Investments	FirstChoice WS Inv - FirstChoice Wholesale High Growth
**	
BT Funds Management	BT Future Goals Fund
BT Funds Management	BT Multi-Manager Growth Fund